

ROCK MOUNTAIN CAPITAL COMPLETES INVESTMENT IN GEOLINKS *Atlantic-Pacific Capital advises on transaction with TMT business*

New York, NY, November 11, 2020 - Atlantic-Pacific Capital, Inc. served as placement agent and advisor for Rock Mountain Capital ("RMC") on its investment in GeoLinks, the fastest growing telecommunications company in California, in the fourth quarter of 2020. The transaction will enable GeoLinks to pursue accelerated network expansion plans, amplify funding for strategic acquisitions and streamline internal growth and operations.

RMC is partnering with the existing management team and founders of GeoLinks, who have successfully built the business into a leading telecommunications company in California and are poised for exciting growth over the next decade by serving increased demand for universal high-speed broadband access.

"GeoLinks fits well with RMC's core strategy of identifying strong and growing founder-led companies with potential for strategic value creation by implementing organic growth opportunities and M&A," said David Stonehill, Founder and Managing Partner of RMC. "GeoLinks management has an outstanding track record building and operating high-speed, high-quality broadband networks throughout California. With RMC's support, we are confident the GeoLinks team will continue its technological innovation, stellar customer service and rapid rate of organic growth, and will serve as a platform for potential industry consolidation."

"It was a pleasure working with David Stonehill and the Rock Mountain Capital team on this transaction," commented Patrick Machir, Partner at Atlantic-Pacific Capital. "RMC brings an attractive combination of long-standing private equity and operating expertise that positions it to identify unique investment opportunities and partner with entrepreneurs to execute on the next phase of growth."

Atlantic-Pacific Capital served as Rock Mountain Capital's exclusive placement agent and advisor on its investment in GeoLinks.

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About Atlantic-Pacific Capital, Inc. (www.apcap.com), Member FINRA and SIPC

Since its founding in 1995, Atlantic-Pacific has organically grown into a global organization with an established brand in the private equity community. Over the last two decades, the firm has executed on over 110 capital raising assignments aggregating over \$75 billion for an extraordinary group of alternative asset managers. Typical projects have included private equity (buyout, turnaround, mezzanine, distressed, special situations, energy, royalties/IP), real estate and infrastructure fund placements, as well as secondary advisory mandates and direct private placements. Atlantic-Pacific uniquely provides global marketing distribution and project management execution using a focused and customized approach. With experienced professionals on the ground in New York, Stamford, Chicago, Atlanta, San Francisco, London, Tel Aviv and Hong Kong, the firm maintains a global network of trusted relationships with influential institutional investors.

About Rock Mountain Capital (<u>www.rockmountaincapital.com</u>)

Rock Mountain Capital works with entrepreneurs and management teams in the consumer goods & services, leisure & entertainment, and technology, media & telecom (TMT) sectors to accelerate organizational development, execute on organic growth opportunities and pursue strategic M&A and roll-up / consolidation strategies. Rock Mountain invests capital that matches its investment mandate – patient,



long-term capital sourced from family offices of successful entrepreneurs, and other like-minded institutional investors. Rock Mountain was founded in 2019 by private equity industry veterans who bring over 30 years of experience investing in and growing middle market companies.

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